

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2018

REGISTRATION NO: 27148
BONDS ISSUED BY: Harrisburg R-VIII School District
AMOUNT OF ISSUE: \$2,250,000.00 (Series 2018) COUNTY: Boone and Howard

DATE OF ISSUE: July 02, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to add restrooms and a concession stand at the baseball/football complex; upgrade current technology equipment and systems; complete safety & security improvements; resurface the track; construct additions, improvements, and repairs to district buildings including, but not limited to, classrooms, locker rooms, and a weight room, to the extent funds are available, complete other repairs and improvements to the facilities of the district.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$210,000.00	03/01/2030	*
	\$220,000.00	03/01/2031	*
	\$230,000.00	03/01/2032	*
	\$240,000.00	03/01/2033	*
4.00000%	\$900,000.00	03/01/2033	
	\$250,000.00	03/01/2034	*
	\$260,000.00	03/01/2035	*
	\$270,000.00	03/01/2036	*
	\$280,000.00	03/01/2037	*
	\$290,000.00	03/01/2038	*
4.50000%	\$1,350,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,339,041.50
INTEREST RATE: 3.98432%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$41,344,717.00
INDEBTEDNESS: (Including this issue) \$6,004,214.62
NOTICE OF ELECTION: Published in the Columbia Daily Tribune newspaper on March 21 and April 1, 2018; Published in The Glasgow Missourian newspaper on March 23 and 30, 2018; Published in The Fayette Advertiser newspaper on March 21 and 28, 2018.
DATE OF ELECTION: April 03, 2018
ELECTION RESULTS: Yes - 297 No - 123
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

